

ROBEY WARSHAW

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The Directors
Keywords Studios PLC
4th Floor 110 High Holborn
London
WC1V 6JS

3 July 2024

Dear Sirs/Madams

Recommended cash acquisition (the “Offer”) of Keywords Studios PLC (the “Company”) by Houting UK Limited (a newly formed company indirectly wholly-owned by EQT’s BPEA Fund VIII)

We refer to the announcement by the Company in connection with the Offer pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the “**City Code**”) to be dated on or around 3 July 2024 (the “**Announcement**”).

We hereby confirm that we have given and not withdrawn our consent to the issue of the Announcement with the inclusion of references to Robey Warshaw LLP in the form and context in which each such reference appears, as required by Rule 23.2 of the City Code.

Yours faithfully



Robey Warshaw LLP